

LOGGING IN AND VIEWING SCHEDULE





OPEN APP





This will be the first screen you see when you log in. Scroll left and right to see previous and future days of your schedule.



	Fri, 8 Jan 📰 🤤
⊛ ✓	Susan Smith 7:30 AM - 9:30 AM 226 Elizabeth Ave. Newark NJ 07108 US
0	John Smith 10:00 AM - 11:00 AM 1011 Drummond Street Newark NJ 07102 US
\$	Mary Marshmellow 11:30 AM - 4:30 PM 2628 N Elizabeth St Pueblo CO 81003 US
OFF	Unavailable 7:00 PM - 8:00 PM Unavailable

Blue Visit - Scheduled for today

Gray visit - Cancelled or visit is on Hold

Red visit - Indicated Unavailability

Dashed Blue visit - Future Visit (different day)



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NAVIGATE A VISIT





Overview Tab:

- Simply tap directly onto the risk icon to view more details.
- You can also tap directly onto the Care Provider Notes and Medical history to view more information.

Care Plan Tab:

 Used to simply view client's Diagnosis, Objectives and Interventions.

<	J	ohn Doe	G
INFO	OVERVIEW	CARE PLAN	PROGRESS NOT
Diag	noses		
Self	Care Defic	cit	•••
Last u	ipdated : 2020-	04-05 by Admi	nistrator
Goal	s		
Perso	onal Care		
★ In From	ncrease Ar 2020-04-05	nbulation	
Self	Care Deficit	ng	
Last u	pdated : 2020-	04-05 by Admi	nistrator

Interventions Personal Care Bathing ···· From 2020-04-05 | Any time | Per request Last updated : 2020-04-05 by Administrator Toileting ···· From 2020-04-05 | Any time | Per visit Last updated : 2020-04-05 by Administrato

Service Tasks Tab:

- These are the items to complete during the visit.
- Items include Forms,
 Interventions and Goals.
- Check the box to mark an intervention as complete or leave a comment to indicate why it was not completed.





Forms Tab:

- To complete a form, tap directly onto the form name.
- Tap Submit when all information has been entered.

Form History Tab:

- View previously submitted forms.
- Tap onto the form name to view the completed form PDF.

Cancel	Assessment	Submit
New Sectio	'n	
Client Nar	ne	
Date of bi	rth	
Options		>
Please choos	e most frequent option	
Choose al	I that apply	>
Client Signatu	JIFE	
Pain Scale	•	

Cancel	Ass	essment	t		S
		Assessment			
Client		Submitted by Administrator			
Date of Birth	Phone Number 905 242 4567	Submitted on 2019-11-20 16:20:30	(EST) 1	ID	
Service Address 90 Richmond st E Toronto, ON. CA. m5h2a3		Agency Name and A None, None. None. N	ddress Ione		
Printed on 20	119-11-20 16:20:30 (EST)	Approved by	Ap	proved on	
lient Name		New Section			
aura					
Pate of birth					
Options					
lease choose most frequent op	otion				
ption 2					
hoose all that apply					
lient Signature					
Pain Scale	1				
mergency Response Level					
lew Risk Item					
lisk			Ca	tegory	Severity
peanuts			All	ergy	5
urrent Medical Diagnoses					
Current Medical Diagnoses Current Diagnosis	Treatment	Start Date	End Date	Notes	





• Once you have completed all service tasks, you can clock out using the clock in the upper right corner or by navigating back to the Info tab using the red clock



The banner of the visit will turn from Green to Dark Blue



TASKS AND SETTINGS



Open Activities



 If you have forgotten to clock out of a shift, you can find the open shift in this section to clock out

.ıli Fido 奈	12:39 AM Open Activities	7 15% 🌅
Work Sessions 1 Open VIEW ALL		an a
Uploads O Pending VIEW ALL	- 0 Failed	1

Tasks



Click on the Tasks button to review any tasks that have been sent to you to complete

Tasks with an attached Form:

- If the task includes a Form to be completed, click Fill Form
 - Completing the form will mark the Task "Closed"

Tasks without a Form:

- Tasks requiring your attention will appear as an orange icon
- Tap on a task to gain more information about what is required
- Click Close when you are finished the task

Shift Offers





Shift Offers



After clicking on the offer, you will be able to view the following information:

- Offer due date
- Risks associated with the visit
- Incentive (if any)
- Schedule information
- General location (map) City and Zip code only*

To accept or decline an offer, simply click the thumbs up or thumbs down button located at the top right corner.

Declining an offer requires a reason*

Offline Mode



Offline Settings Network type Any (WiFi + Mobile) The application will only use this network type to send and receive data. Offline mode Enable caching downloaded data that can be accessed while offline. Offline modules Setup the modules to be cached while offline

<	Offline modules	
EMPLOYEE N	MODULES	
Schedule		
CLIENT MOD	DULES	
Services		
Clients		
Service Ta	sks	
Risks		
Medical Hi	story	
All Forms		

A. Click on the menu bar (3 horizontal lines) and head to settings

B. Click on Offline Settings

C. To enable offline mode, check off the box beside "Offline mode"

D. To keep track of what modules will be downloaded during offline mode, click on "Offline modules" and turn on the necessary modules that should be downloaded If you are completing a visit at a location where you will not have access to the internet, you can enable Offline Mode.

****NOTE**:**

Download data at home and not from a public server!

Offline Mode allows you to download data from the mobile app to ensure you can complete visits even when disconnected from the internet.